

The Manager
Company Announcement Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

08 December 2021

REGAL INVESTMENT FUND (ASX: RF1)

Equity Trustees Limited, AFSL 240975, the Responsibility Entity for Regal Investment Fund (ASX:RF1), this morning received a query from ASX in relation to an article published in the Australian Financial Review (Regal Funds takes stake in carbon, power asset manager Attunga Capital). EQT confirms that this transaction relates to Regal Funds Management Pty Limited, and not to the Regal Investment Fund (ASX:RF1).

Please contact Equity Trustees on 03 8623 5000 if you have any gueries.

Yours sincerely,

Russell Beasley Director

The Board has authorised that this document be given to the ASX.